

Documents that you should bring to your appointment as these will assist us in the evaluation of your financial situation:

1. Proof of Identity / Photo Identification (one of the following):
  - Driver's License
  - Ontario Photo Identification Card
  - Passport
  - Citizenship Card
  - Permanent Resident Card
  
2. Proof of Legal Name in Canada (one of the following):
  - Birth Certificate
  - Citizenship Card
  - Permanent Resident Card
  
3. List of who you owe money to and how much is owing along with:
  - Current Statements
  - Collection Letters
  - Mortgage Agreements / Mortgage Year End Statements
  - Purchase Agreements
  - Lease Agreements
  
4. List of your Assets along with:
  - Copy of the Deed for any properties owned, realty tax bill, any appraisals etc.
  - Ownership/Registration for vehicle
  - Life Insurance Policy
  - RRSP / Investments Statements
  - Annual Pension Plan Statements
  
5. Proof of your monthly income:
  - Pay-stubs
  - Bank Statements
  - Cheque Stubs
  
6. Make a list of your regular monthly expenses (budget).
  
7. For Self-Employed individuals, it will be helpful if you bring with you, along with the list above, your:
  - Business Income and Expense Statements
  - Business Bank Statement
  - Copies of current year invoices
  
8. Any other information which may be relevant to your financial situation.